

## **Trends Alert April 28, 2005**

### **Washington-Baltimore-Northern Virginia Combined Statistical Area Tops 8 Million Population as of July 2004**

#### **The Washington MSA Ranks 8<sup>th</sup> in Population and 4<sup>th</sup> in Jobs in 2004**

The U.S. Bureau of the Census recently released July 1, 2004 population estimates for counties in the U.S., and data are now being released by several Federal agencies by newly defined metropolitan areas as designated by the Office of Management and Budget in 2003. Key findings of this newly available information:

- The Washington-Baltimore-Northern Virginia Combined Statistical Area had a population as of July 1, 2004, of 8,027,300. This ranked the area 4<sup>th</sup> among combined statistical areas behind New York-Newark-Bridgeport, NY-NJ-CT-PA (21,858,900), Los Angeles-Long Beach-Riverside, CA (17,516,000) and Chicago-Naperville-Michigan City, IL-IN-WI (9,608,500).
- The Washington-Arlington-Alexandria Metropolitan Statistical Area had a 2004 population of 5,140,000. The metro area has grown by 343,800 persons since 2000, which represents an average growth of approximately 86,000 persons per year – the equivalent of adding a new Calvert County to the metro area each year. This is a 4-year growth of 7.2 percent.
- Although the Washington metro area ranked 8<sup>th</sup> in population as of July 2004, its strong economy places it 4<sup>th</sup> in jobs. As of 2004, the Washington metro area had 2,847,400 jobs, placing it ahead of four metro areas that have more people: Philadelphia, Dallas, Miami and Houston. Since 2000 the Washington metro area has grown by 170,200 jobs (287,000 since 1999), and has been the fastest growing in both numerical change and percent change among the largest 20 metro areas. Of the 20 largest metro job markets, seven had job growth from 2000 to 2004 and thirteen had job losses, reflecting the conditions of the 2001-2002 national economic slowdown.
- Within the metropolitan area, Loudoun County continued to lead all counties in rate of growth, adding 69,600 in population since 2000 – an increase of 41% in four years. Prince William County added the second largest amount in absolute change with +55,800, followed by Montgomery County (+48,400), Prince

George's County (+41,500), and Fairfax County (+33,500). In rate of growth, Loudoun's 41% increase was followed by Stafford County (24.2%), Spotsylvania (23.8%), Prince William County (19.9%), Calvert County (16.0%), and Charles County (12.7%).

- According to the Census Bureau's estimates of population, the District of Columbia declined by 18,600 persons since 2000, while Suburban Maryland added 139,500 and Northern Virginia added 217,400.
- The Baltimore-Towson Metropolitan Statistical Area grew from 2,553,100 in 2000 to 2,639,300 in 2004 – an increase of 86,200 (3.4%).
- The OMB new metro area definitions resulted in the addition of a new Metropolitan Statistical Area in the region as of 2003 – the Winchester, VA-WV metropolitan area which includes the City of Winchester, Frederick County, VA and Hampshire County, WV. This new metro area had a 2004 population of 112,900, and grew by 9.6 percent from 2000-2004.
- A new category of statistical areas – Micropolitan Statistical Areas – was added by OMB in 2003. These are areas with a primary city of at least 10,000. Added to the Washington region were Lexington, MD (St. Mary's County), and added as a new designation in November 2004 was the Culpeper, VA, Micropolitan Statistical area.

Following are tables showing details of the above data. For definitions of Combined, Metropolitan, and Micropolitan Statistical Areas, see:

<http://www.census.gov/population/www/estimates/aboutmetro.html>

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Population in Combined Statistical Areas with 5+ Million in 2004

Ranked by 2004 Population	Combined Statistical Area	2000	2004	Change	Percent Change
1	New York-Newark-Bridgeport, NY-NJ-CT-PA	21,361.8	21,858.9	497.1	2.3%
2	Los Angeles-Long Beach-Riverside, CA	16,373.6	17,516.0	1,142.4	7.0%
3	Chicago-Naperville-Michigan City, IL-IN-WI	9,312.3	9,608.5	296.2	3.2%
4	<b>Washington-Baltimore-Northern Virginia, DC-VA-MD-WV</b>	<b>7,572.8</b>	<b>8,027.2</b>	<b>454.4</b>	<b>6.0%</b>
5	San Jose-San Francisco-Oakland, CA	7,092.6	7,159.6	67.0	0.9%
6	Philadelphia-Camden-Vineland, PA-NJ-DE-MD	5,833.6	5,901.4	67.8	1.2%
7	Dallas-Fort Worth, TX	5,346.1	5,899.4	553.3	10.3%
8	Boston-Worcester-Manchester, MA-NH	5,715.7	5,809.1	93.4	1.6%
9	Detroit-Warren-Flint, MI	5,357.5	5,428.9	71.4	1.3%
10	Miami-Ft Lauderdale-Miami Beach, FL (1)	5,007.6	5,361.7	354.1	7.1%
11	Houston-Sugar Land-Baytown, TX	4,815.1	5,280.7	465.6	9.7%
12	Atlanta-Sandy Springs-Gainesville, GA-AL	4,548.3	5,034.4	486.1	10.7%
Source: US Census Bureau, GMU Center for Regional Analysis					
(1) Miami-Ft Lauderdale-Miami Beach is designated as a Metropolitan Statistical Area					

<b>Population 2000-2004 in Top 20 Metropolitan Statistical Areas</b>					
	Ranked by 2004 Population	2000	2004	Change	% Change
1	New York-Northern New Jersey-Long Island, NY-NJ-PA <sup>2</sup>	18,323.0	18,709.8	386.8	2.1%
2	Los Angeles-Long Beach-Santa Ana, CA	12,365.6	12,925.3	559.7	4.5%
3	Chicago-Naperville-Joliet, IL-IN-WI	9,098.3	9,391.5	293.2	3.2%
4	Philadelphia-Camden-Wilmington, PA-NJ-DE	5,687.1	5,800.6	113.5	2.0%
5	Dallas-Fort Worth-Arlington, TX	5,161.5	5,700.3	538.7	10.4%
6	Miami-Ft Lauderdale-Miami Beach, FL	5,007.6	5,361.7	354.1	7.1%
7	Houston-Baytown-Sugar Land, TX	4,715.4	5,180.4	465.0	9.9%
<b>8</b>	<b>Washington-Arlington-Alexandria, DC-VA-MD-WV</b>	<b>4,796.2</b>	<b>5,140.0</b>	<b>343.8</b>	<b>7.2%</b>
9	Atlanta-Sandy Springs-Marietta, GA	4,248.0	4,708.3	460.3	10.8%
10	Detroit-Warren-Livonia, MI	4,452.6	4,493.2	40.6	0.9%
11	Boston-Cambridge-Quincy, MA-NH	4,391.3	4,424.6	33.3	0.8%
12	San Francisco-Oakland-Fremont, CA	4,123.7	4,153.9	30.1	0.7%
13	Riverside-San Bernardino-Ontario, CA	3,254.8	3,793.0	538.2	16.5%
14	Phoenix-Mesa-Scottsdale, AZ	3,251.9	3,715.4	463.5	14.3%
15	Seattle-Tacoma-Bellevue, WA	3,043.9	3,166.8	123.0	4.0%
16	Minneapolis-St. Paul-Bloomington, MN-WI	2,968.8	3,116.2	147.4	5.0%
17	San Diego-Carlsbad-San Marcos, CA	2,813.8	2,931.7	117.9	4.2%
18	St Louis, Mo-III	2,698.7	2,764.1	65.4	2.4%
19	Baltimore-Towson, MD	2,553.0	2,639.2	86.2	3.4%
20	Tampa-St. Petersburg-Clearwater, FL	2,396.0	2,588.0	192.0	8.0%
Source: US Census Bureau, GMU Center for Regional Analysis					

<b>Jobs 2000-2004 in Top 20 Metropolitan Statistical Areas</b>					
	Ranked by 2004 Jobs	2000	2004	Change	% Change
1	New York-Northern New Jersey-Long Island, NY-NJ-PA <sup>2</sup>	8,388.3	8,278.5	-109.8	-1.3%
2	Los Angeles-Long Beach-Santa Ana, CA	5,461.0	5,451.5	-9.5	-0.2%
3	Chicago-Naperville-Joliet, IL-IN-WI	4,573.9	4,407.6	-166.3	-3.6%
<b>4</b>	<b>Washington-Arlington-Alexandria, DC-VA-MD-WV</b>	<b>2,677.2</b>	<b>2,847.4</b>	<b>170.2</b>	<b>6.4%</b>
5	Philadelphia-Camden-Wilmington, PA-NJ-DE	2,744.4	2,744.2	-0.2	0.0%
6	Dallas-Fort Worth-Arlington, TX	2,763.2	2,695.9	-67.3	-2.4%
7	Boston-Cambridge-Quincy, MA-NH	2,535.8	2,398.9	-136.9	-5.4%
8	Miami-Ft Lauderdale-Miami Beach, FL	2,177.9	2,292.4	114.5	5.3%
9	Houston-Baytown-Sugar Land, TX	2,254.6	2,287.9	33.3	1.5%
10	Atlanta-Sandy Springs-Marietta, GA	2,289.7	2,264.5	-25.2	-1.1%
11	Detroit-Warren-Livonia, MI	2,210.3	2,051.2	-159.1	-7.2%
12	San Francisco-Oakland-Fremont, CA	2,126.7	1,959.9	-166.8	-7.8%
13	Minneapolis-St. Paul-Bloomington, MN-WI	1,748.0	1,738.0	-10.0	-0.6%
14	Phoenix-Mesa-Scottsdale, AZ	1,578.0	1,674.8	96.8	6.1%
15	Seattle-Tacoma-Bellevue, WA	1,646.7	1,590.0	-56.7	-3.4%
16	St Louis, Mo-III	1,340.1	1,322.8	-17.3	-1.3%
17	Tampa-St. Petersburg-Clearwater, FL	1,209.2	1,272.7	63.5	5.3%
18	Baltimore-Towson, MD	1,249.1	1,263.3	14.2	1.1%
19	San Diego-Carlsbad-San Marcos, CA	1,193.8	1,258.6	64.8	5.4%
20	Denver-Aurora, CO	1,210.3	1,167.6	-42.7	-3.5%
Source: US Bureau of Labor Statistics, GMU Center for Regional Analysis					

POPULATION 1990 - 2004									
Washington-Baltimore-Northern Virginia, DC-MD-VA-WV Combined Statistical Area by Components									
Washington-Arlington-Alexandria, DC-MD-VA-WV Metropolitan Statistical Area									
(Metro Area Definitions as of June 2003, OMB)									
	1990 - 2000				2000 - 2004		1990 - 2004		
	1990	2000	2004	Change	Percent	Change	Percent	Change	Percent
<b>District of Columbia</b>	<b>606,900</b>	<b>572,100</b>	<b>553,500</b>	<b>(34,800)</b>	<b>-5.7%</b>	<b>(18,600)</b>	<b>-3.3%</b>	<b>(53,400)</b>	<b>-8.8%</b>
Calvert County	51,400	74,600	86,500	23,200	45.1%	11,900	16.0%	35,100	68.3%
Charles County	101,200	120,500	135,800	19,300	19.1%	15,300	12.7%	34,600	34.2%
Frederick County	150,200	195,300	217,700	45,100	30.0%	22,400	11.5%	67,500	44.9%
Montgomery County	757,000	873,300	921,700	116,300	15.4%	48,400	5.5%	164,700	21.8%
Prince George's County	729,300	801,500	843,000	72,200	9.9%	41,500	5.2%	113,700	15.6%
<b>Maryland Suburbs</b>	<b>1,789,100</b>	<b>2,065,200</b>	<b>2,204,700</b>	<b>276,100</b>	<b>15.4%</b>	<b>139,500</b>	<b>6.8%</b>	<b>415,600</b>	<b>23.2%</b>
Arlington County	170,900	189,500	186,100	18,600	10.9%	(3,400)	-1.8%	15,200	8.9%
Clarke County	12,100	12,700	13,900	600	5.0%	1,200	9.4%	1,800	14.9%
Fairfax County	818,600	969,700	1,003,200	151,100	18.5%	33,500	3.5%	184,600	22.6%
Fauquier County	48,700	55,100	63,300	6,400	13.1%	8,200	14.9%	14,600	30.0%
Loudoun County	86,100	169,600	239,200	83,500	97.0%	69,600	41.0%	153,100	177.8%
Prince William County	215,700	280,800	336,600	65,100	30.2%	55,800	19.9%	120,900	56.1%
Spotsylvania County	57,400	90,400	111,900	33,000	57.5%	21,500	23.8%	54,500	94.9%
Stafford County	61,200	92,400	114,800	31,200	51.0%	22,400	24.2%	53,600	87.6%
Warren County	26,100	31,600	34,400	5,500	21.1%	2,800	8.9%	8,300	31.8%
Alexandria city	111,200	128,300	128,200	17,100	15.4%	(100)	-0.1%	17,000	15.3%
Fairfax city	19,600	21,500	22,100	1,900	9.7%	600	2.8%	2,500	12.8%
Falls Church city	9,600	10,400	10,800	800	8.3%	400	3.8%	1,200	12.5%
Fredericksburg city	19,000	19,300	20,500	300	1.6%	1,200	6.2%	1,500	7.9%
Manassas city	28,000	35,100	37,600	7,100	25.4%	2,500	7.1%	9,600	34.3%
Manassas Park city	6,700	10,300	11,500	3,600	53.7%	1,200	11.7%	4,800	71.6%
<b>Northern Virginia</b>	<b>1,690,900</b>	<b>2,116,700</b>	<b>2,334,100</b>	<b>425,800</b>	<b>25.2%</b>	<b>217,400</b>	<b>10.3%</b>	<b>643,200</b>	<b>38.0%</b>
Jefferson County	35,900	42,200	47,700	6,300	17.5%	5,500	13.0%	11,800	32.9%
<b>West VA Suburbs</b>	<b>35,900</b>	<b>42,200</b>	<b>47,700</b>	<b>6,300</b>	<b>17.5%</b>	<b>5,500</b>	<b>13.0%</b>	<b>11,800</b>	<b>32.9%</b>
<b>Washington MSA Total</b>	<b>4,122,800</b>	<b>4,796,200</b>	<b>5,140,000</b>	<b>673,400</b>	<b>16.3%</b>	<b>343,800</b>	<b>7.2%</b>	<b>1,017,200</b>	<b>24.7%</b>

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