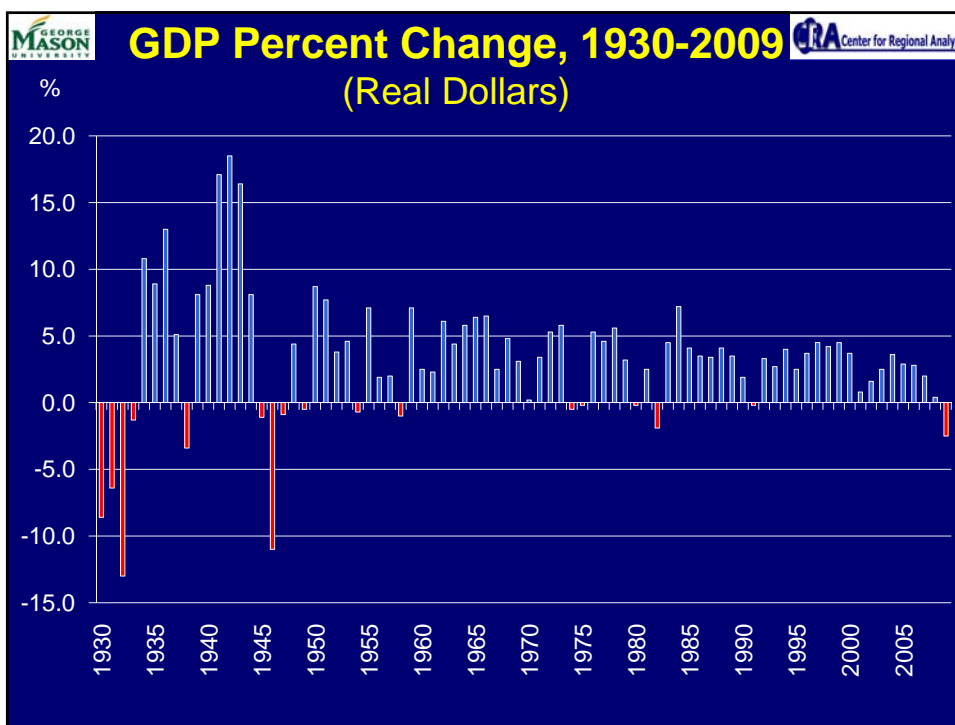


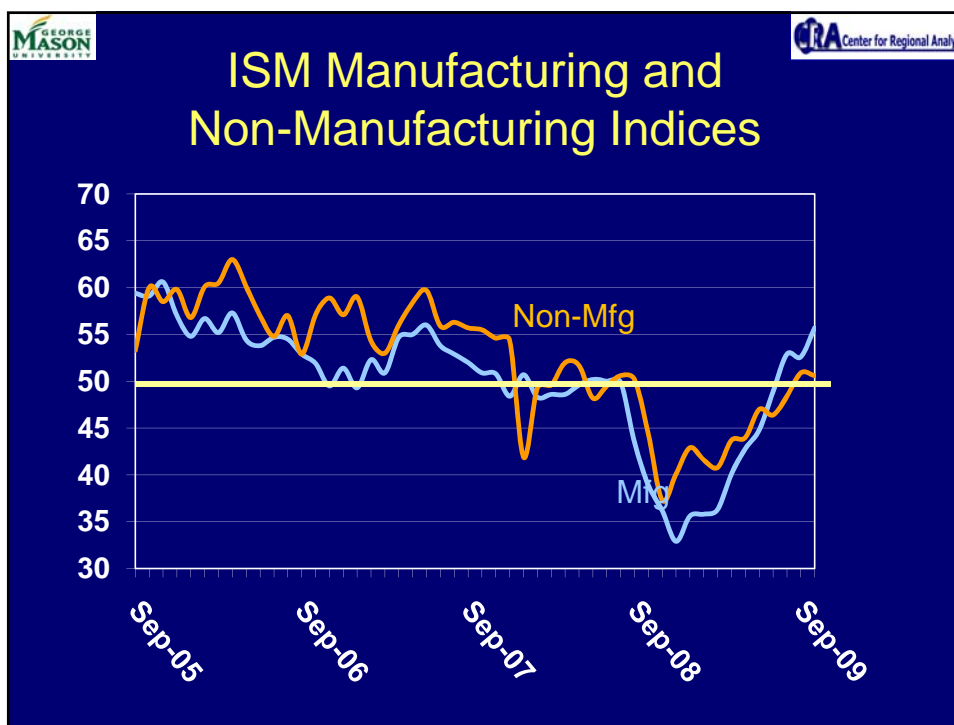
3rd Annual Microsoft Government Contractors' Summit

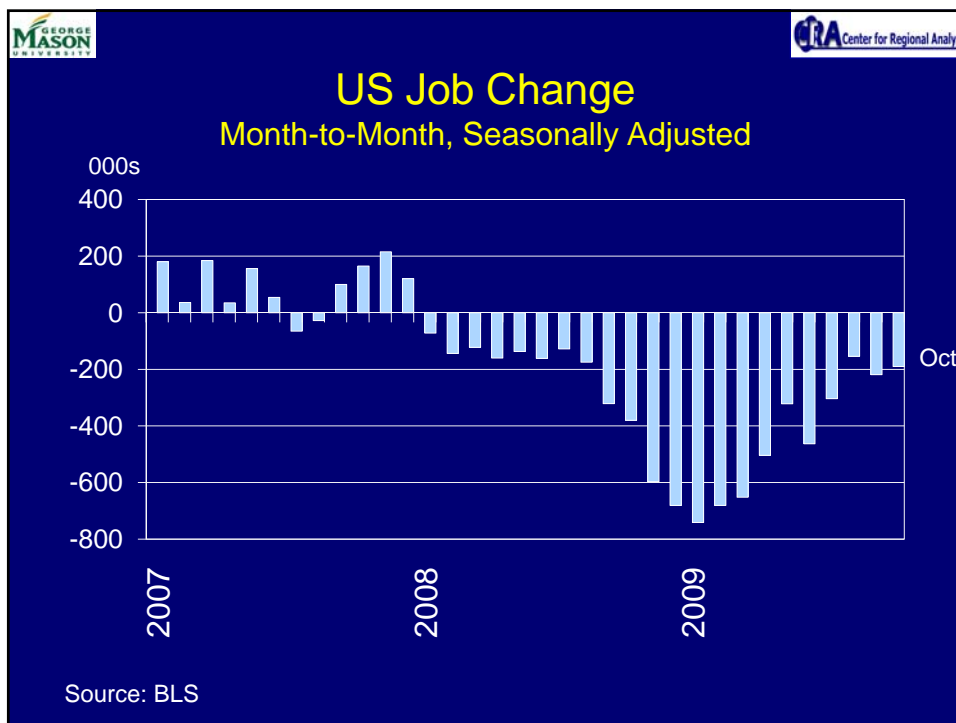
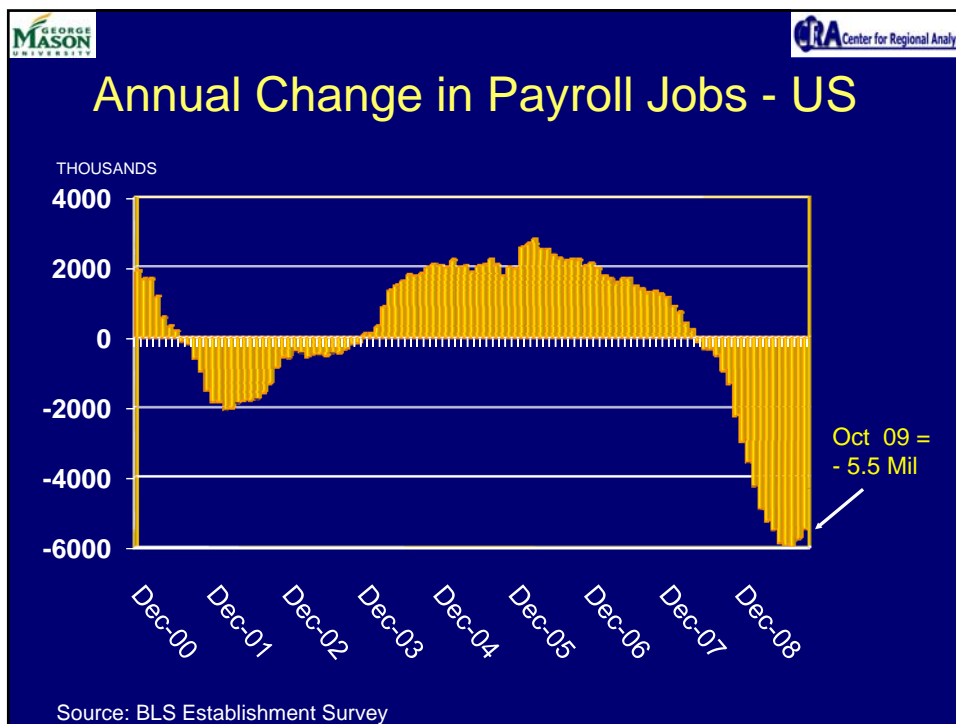
The Shape of the Economic Recovery

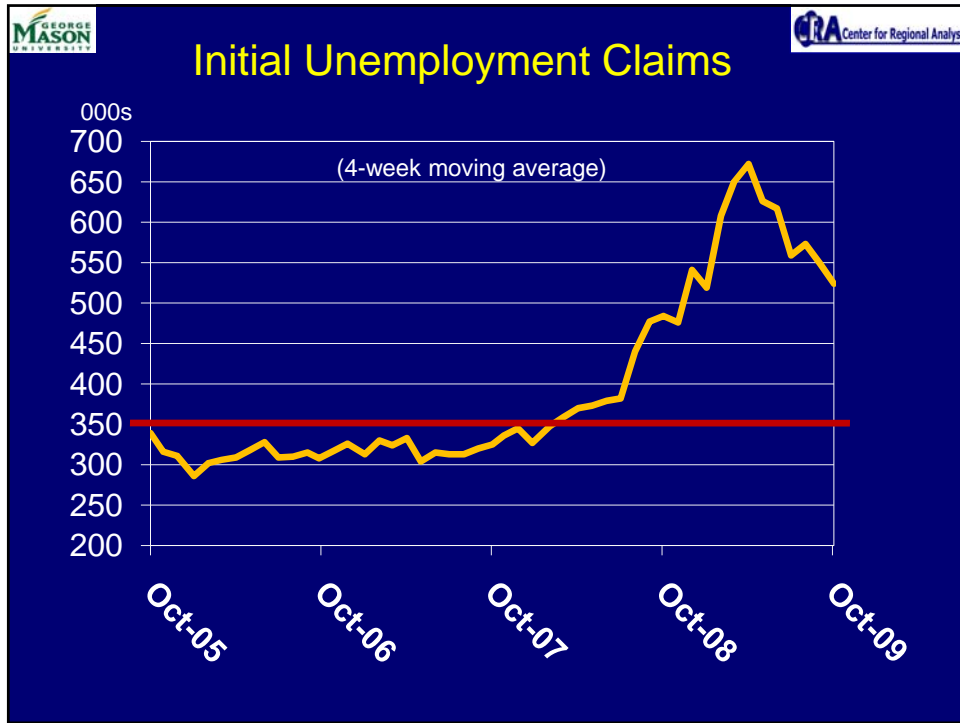
Stephen S. Fuller, PhD
 Dwight Schar Faculty Chair and University Professor
 Director, Center for Regional Analysis
 School of Public Policy, George Mason University

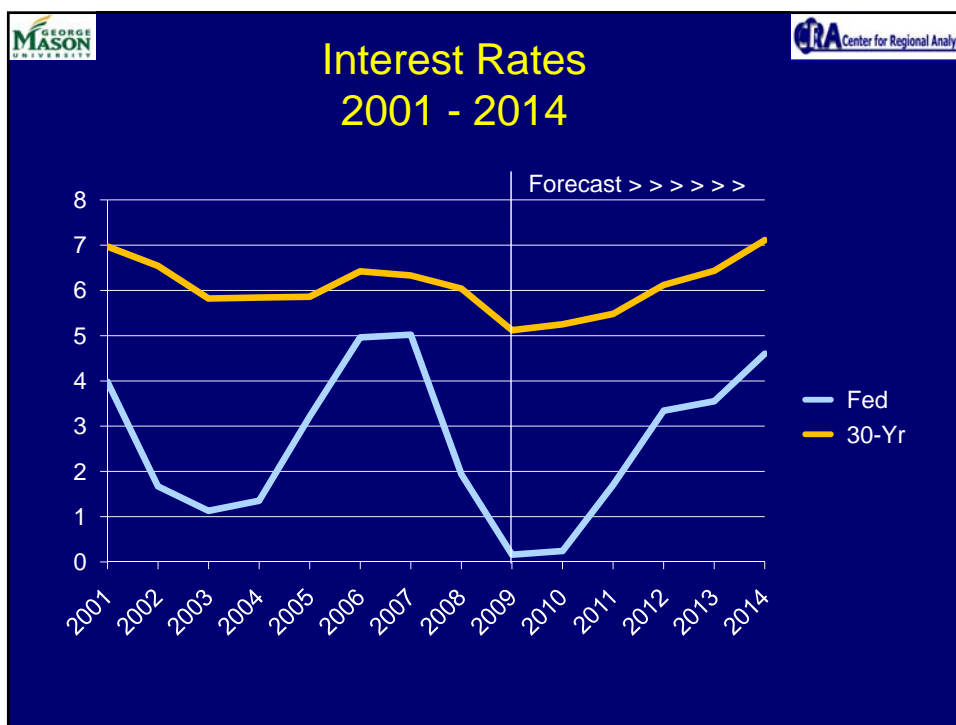
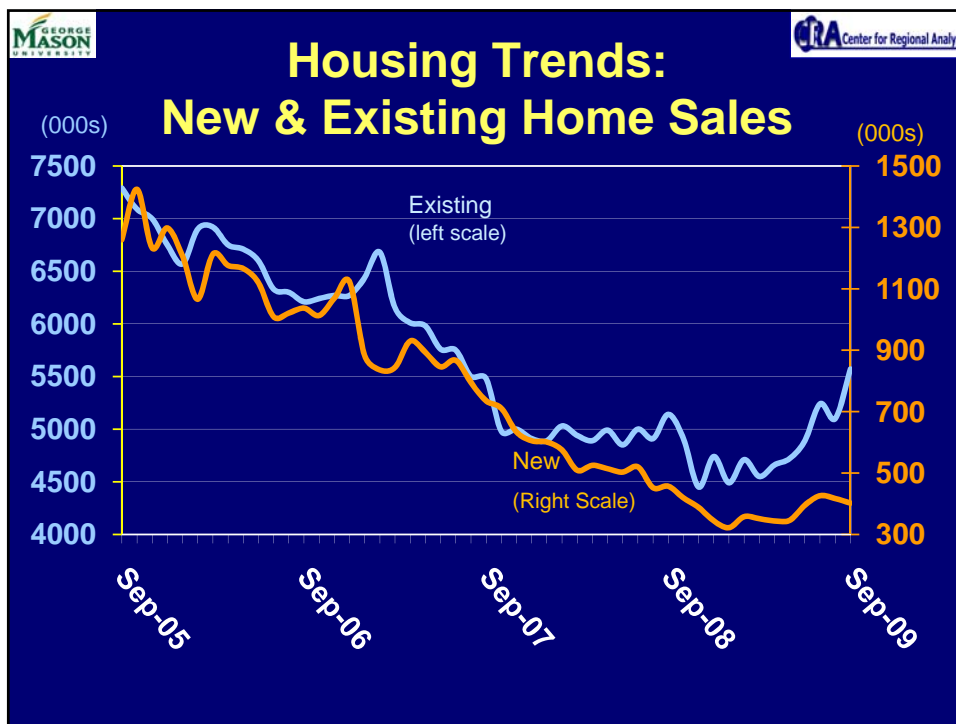
November 17, 2009

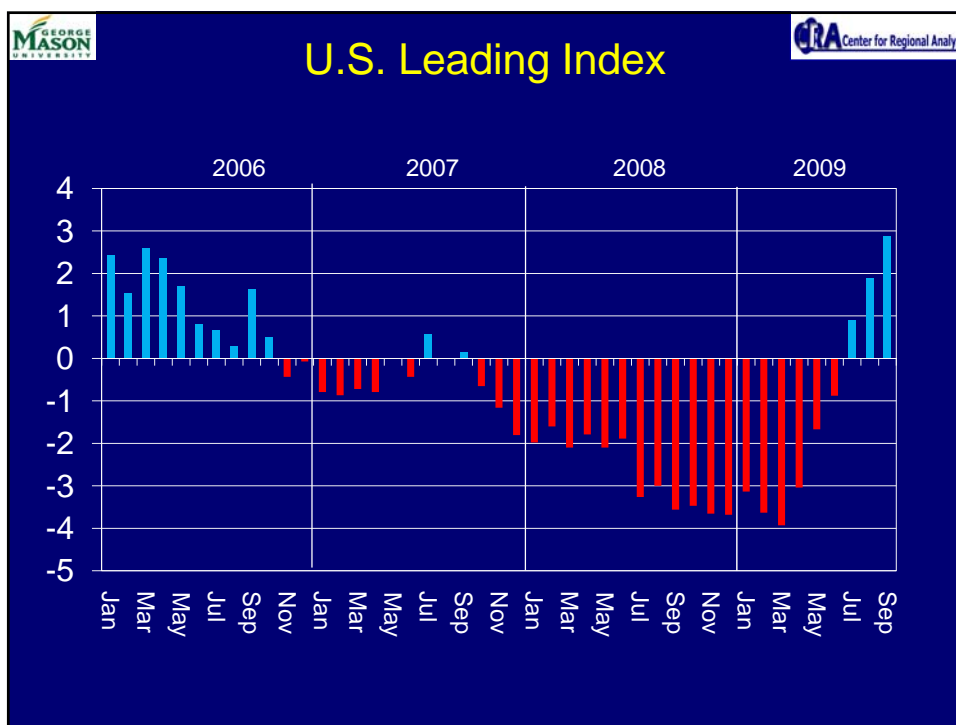
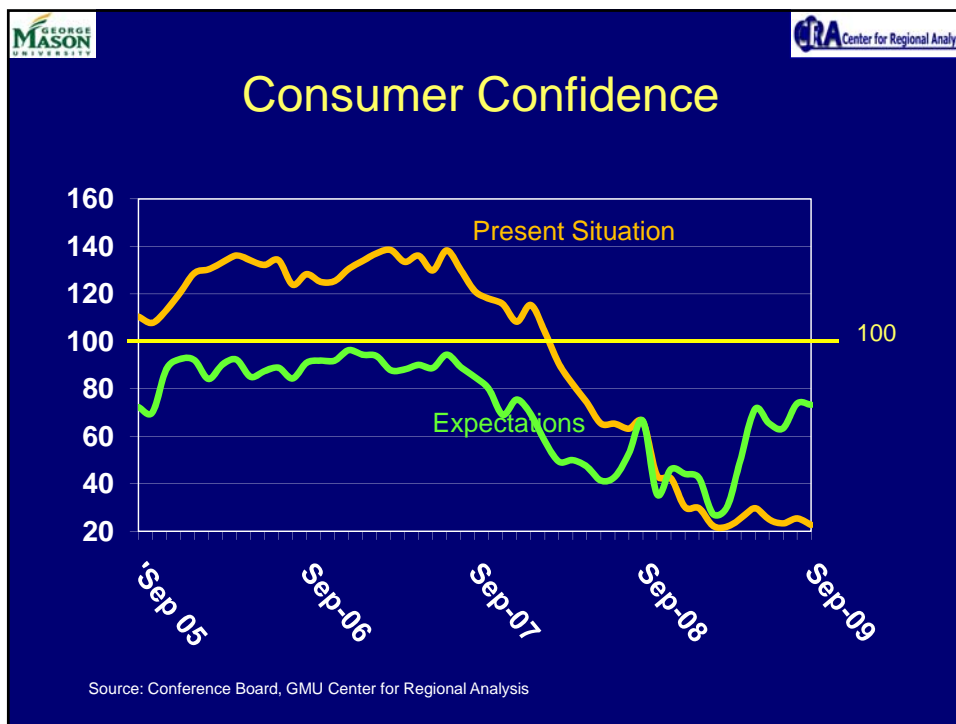


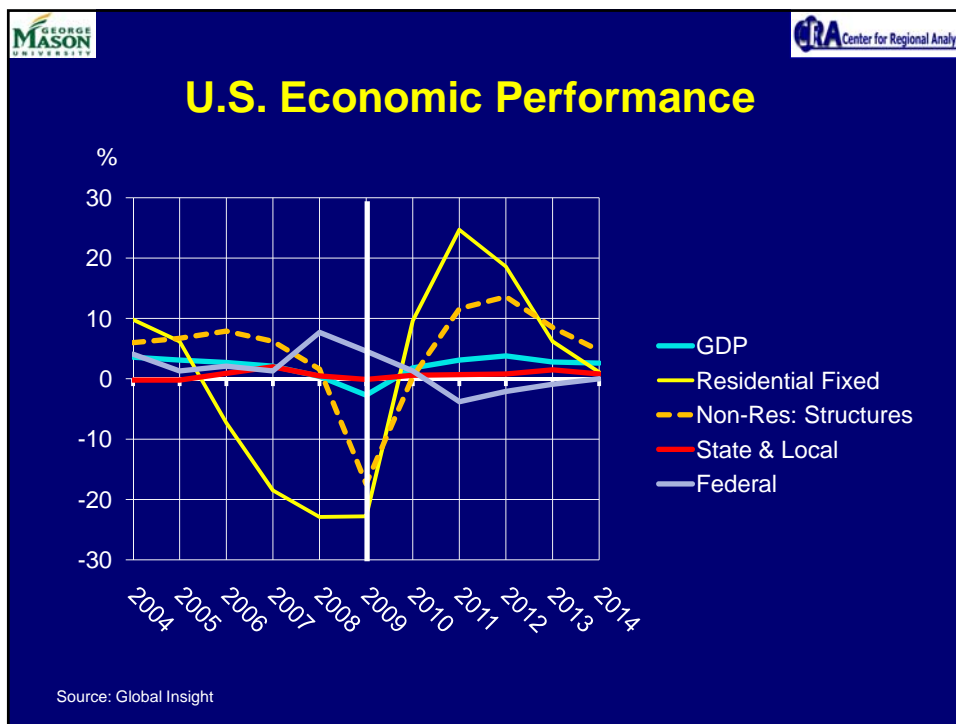




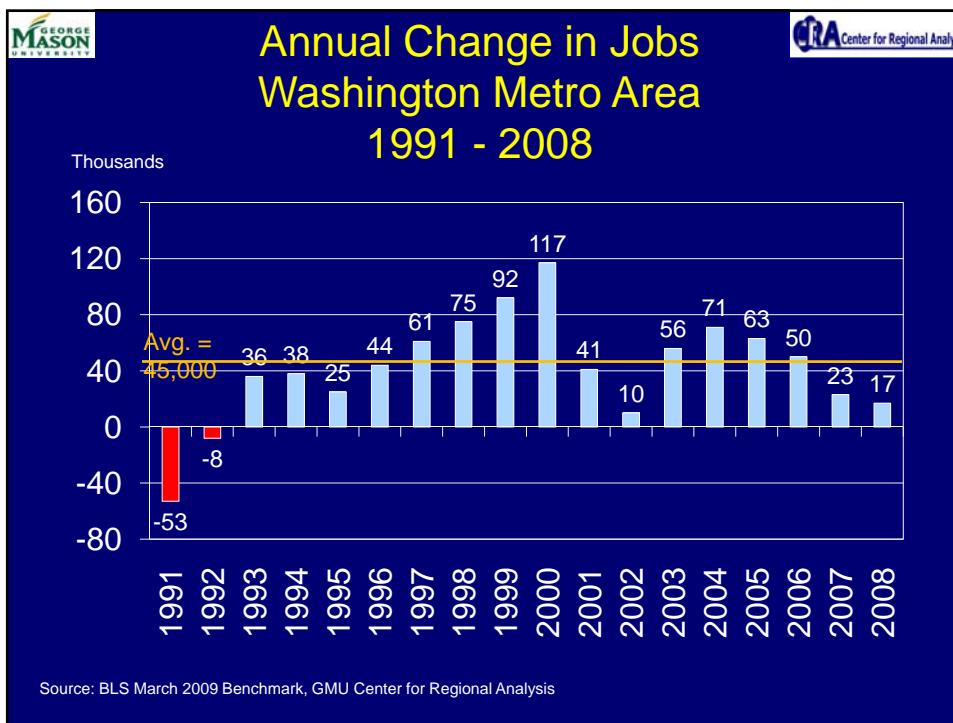
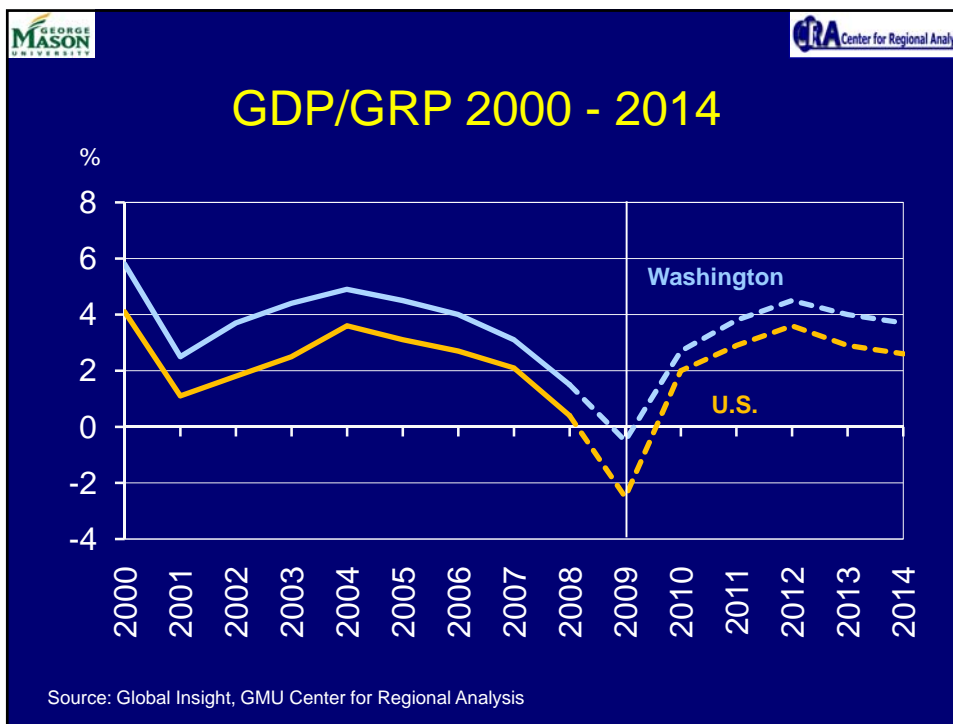


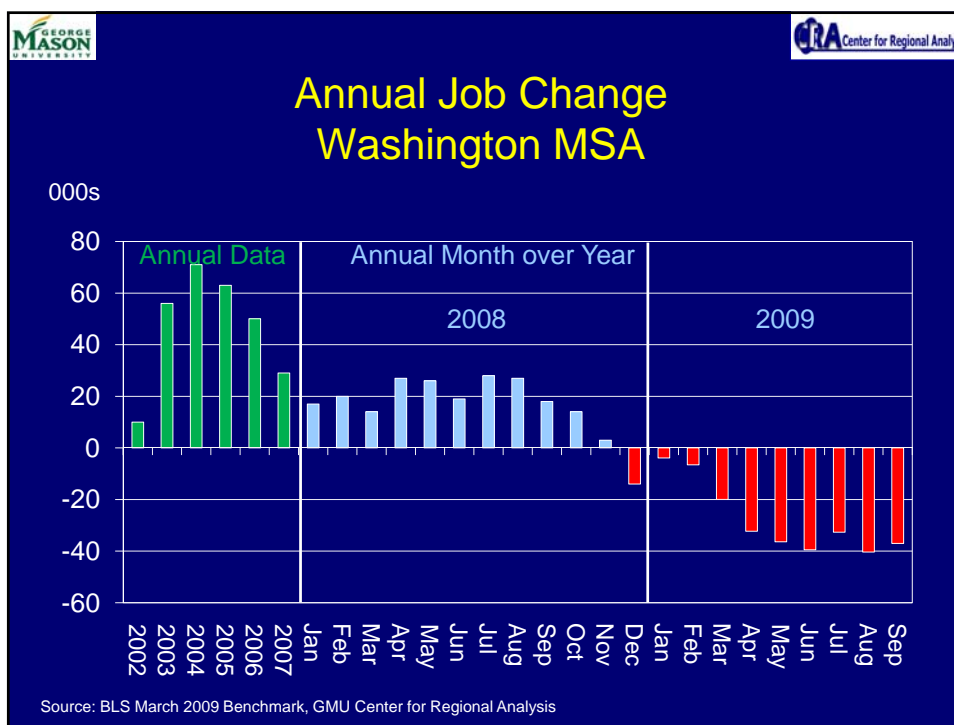
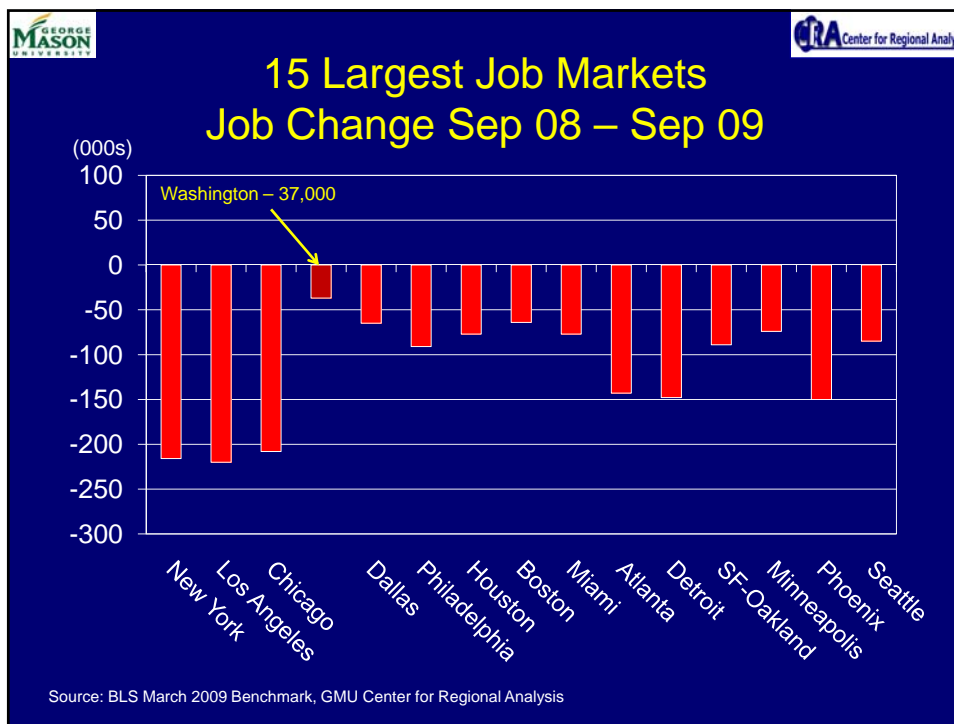


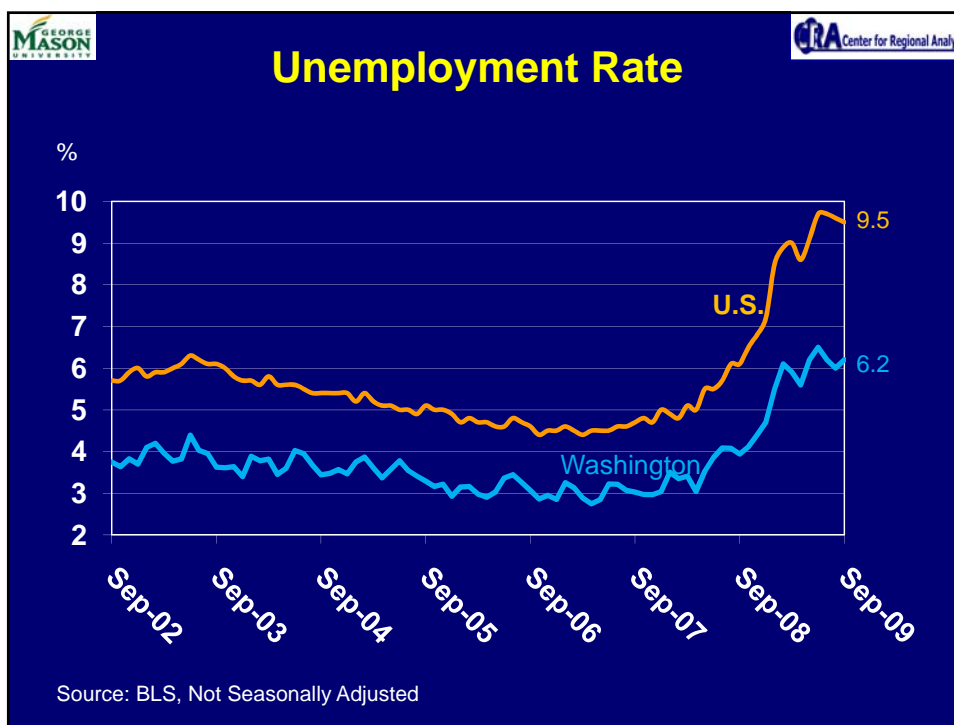
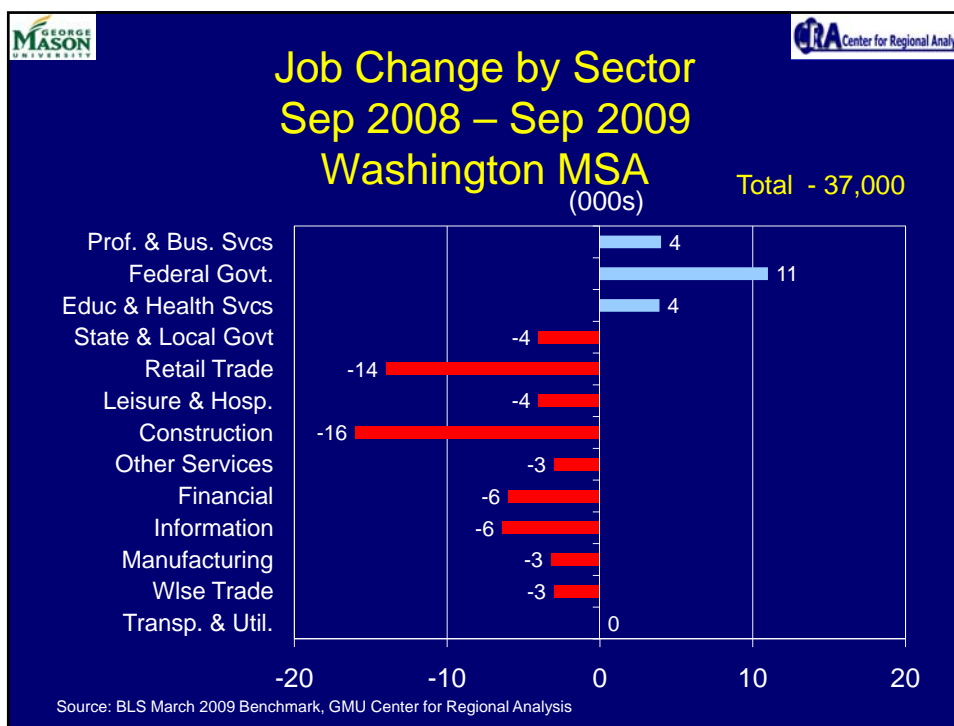


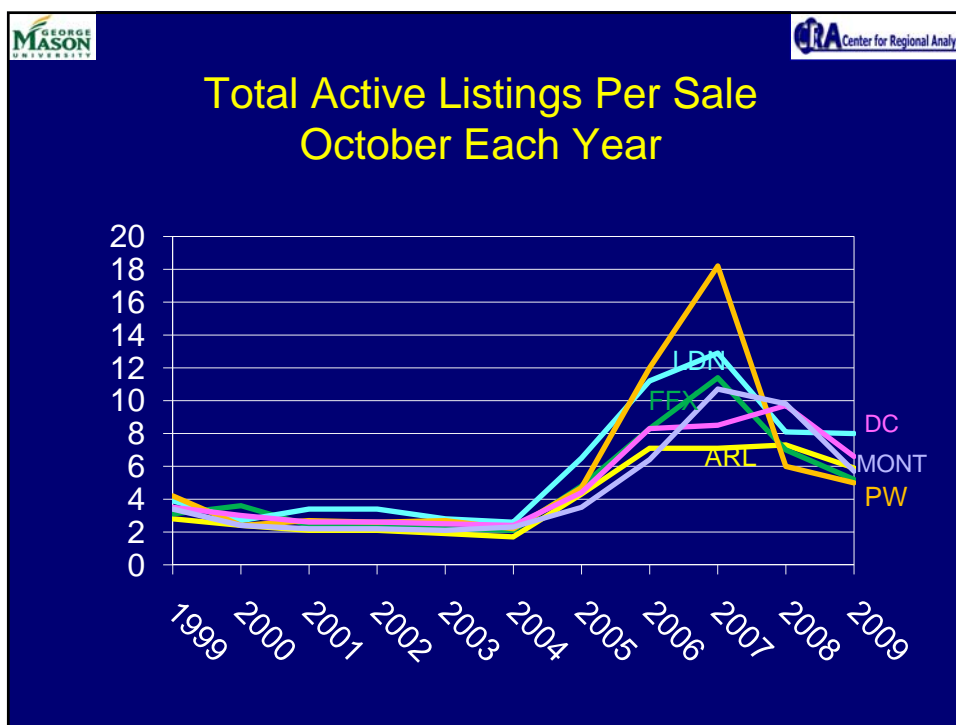


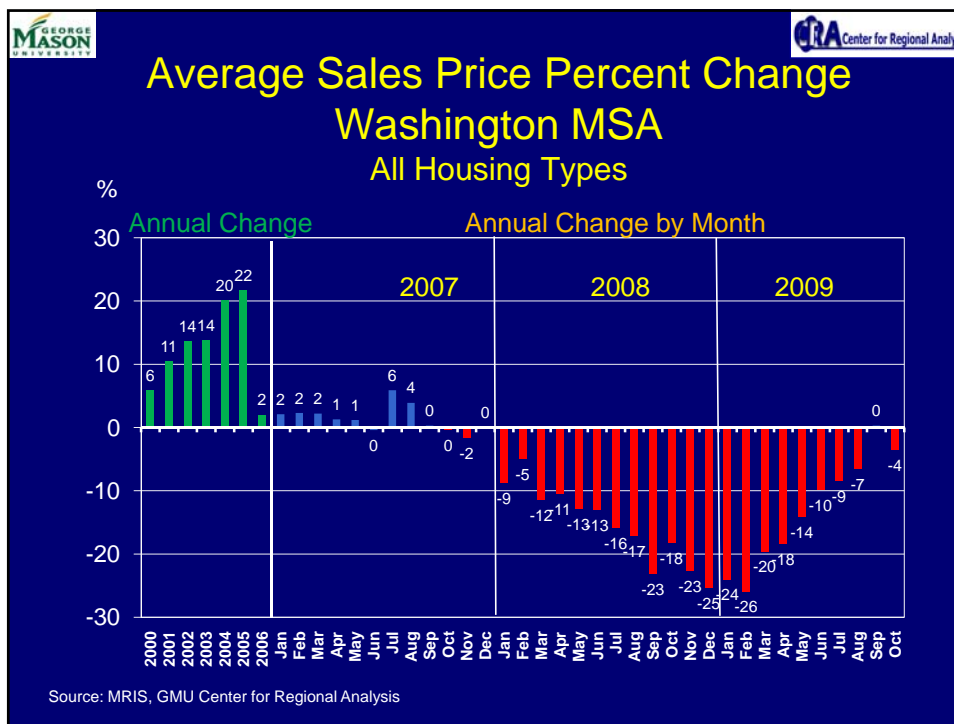
The Washington Economy









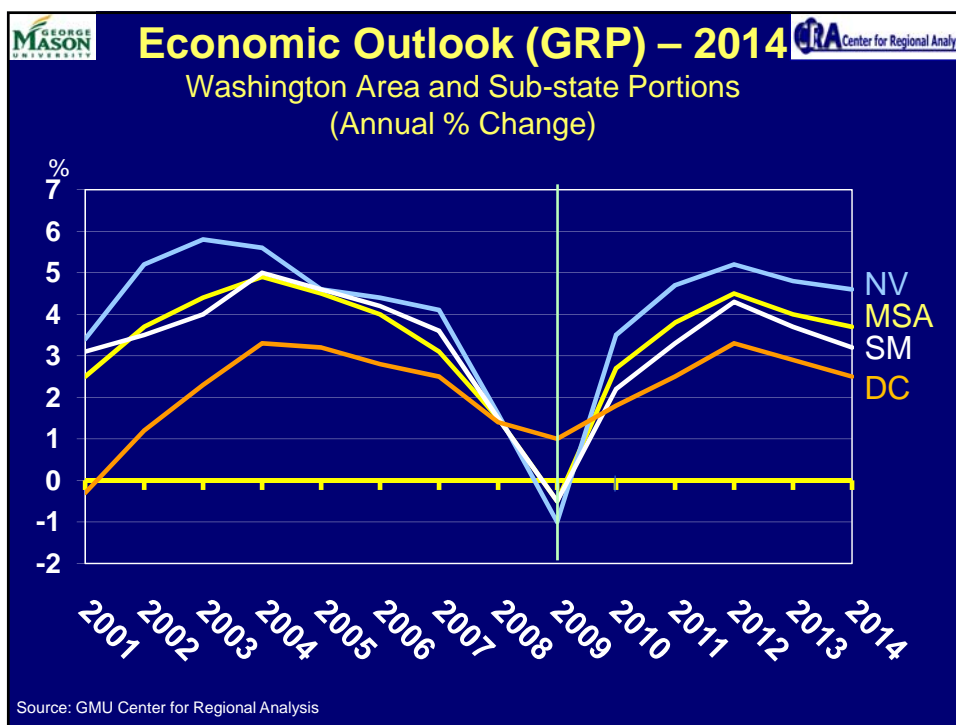


Economic Forecast

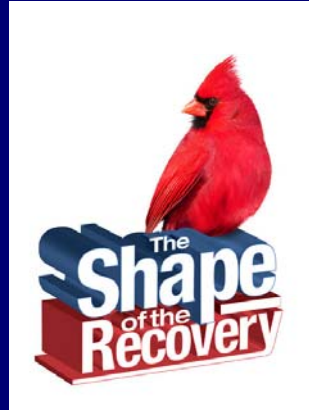
	2007	2008	2009	2010	2011	2012	2013	2014
D.C.	5.3	4.2	3.0	4.8	6.8	6.4	7.0	7.5
Sub. MD	4.8	3.4	-8.5	7.2	8.7	10.6	13.0	15.1
No. VA	13.2	9.0	-15.5	12.9	19.4	25.4	27.6	30.7
REGION	23.3	16.6	-21.0	23.9	34.9	42.4	47.6	53.3

Average Annual Change 1990-2008 = 45,000

Source: BLS, GMU Center for Regional Analysis



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Cardinal Bank & George Mason University
18th Annual Economic Conference
Friday, January 15, 2010