

Issues Fairfax 2030

More Jobs Than People

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Fairfax County in 2030

1,493,200 **20.3%**

1,548,900 **27.3%**

\$251,900,000,000 **32.3%**

Fairfax County: 1980 – 2030

Population

(in thousands)

	FX	FX/MSA
1980	631.4	18.5%
2005	1,039.3	19.9%
2030	1,493.2	20.3%

Fairfax County: 1980 – 2030

Household Income

(in 2006 \$)

	FX	FX/MSA
1980	\$92,200	1.20
2005	\$167,700	1.30
2030	\$264,200	1.39

Fairfax County: 1980 – 2030 Average Housing Value

	FX Current \$	FX 2006 \$	House Value/ Income
1980	\$95,200	\$197,600	2.1
2005	\$543,200	\$551,400	3.3
2030	\$3,089,300	\$1,867,200	7.1

Fairfax County: 1980 – 2030
Households
 (thousands)

	FX	FX/ MSA	HH Size
1980	217.9	17.7	2.90
2005	382.1	19.3	2.72
2030	567.6	19.6	2.59

2005-2030

185.5

HH/Year = 7,420

Fairfax County: 1980 – 2030

Job Growth

(in thousands)

	FX	FX/MSA
1980 Total	303.0	14.6%
1980 Private	237.6	17.0%
2005 Total	820.2	22.1%
2005 Private	715.0	24.0%
2030 Total	1,548.9	27.3%
2030 Private	1,380.2	29.4%

Fairfax County 1980 – 2030

Changing Job Mix

(Percent Distribution)

Sector	1980	2030	Point Change 80-30
Construction	7.7	3.5	- 4.2
Manufacturing	3.4	1.6	- 1.8
Retail	18.2	7.9	- 10.3
FIRE	12.0	6.9	- 5.1
Services	28.4	57.8	+ 29.4
Private	78.4	89.1	+ 10.7
Public	21.6	10.9	- 10.7
Jobs/Pop FX	.48	1.04	.56
Jobs/Pop MSA	.61	.77	.16

Fairfax County: 1980 – 2030 Average Annual Salary (in 2006 \$)

	FX	FX/MSA
1980	\$34,400	.88
2005	\$68,700	1.08
2030	\$115,400	1.19

Fairfax County: 1980 – 2030
Gross County Product
(Billions of 2006 \$)

	FX	% Change	% GRP
1980	\$17.36	118.0%	13.9%
2005	\$81.00	366.6%	24.2%
2030	\$251.93	211.0%	32.3%

Fairfax County: 1980 – 2030

Net Personal Earnings Gained/Lost Due to Out- and In-Commuting (Billions of 2006 \$)

	Net Gain/Loss	% of Economy
1980	+ \$ 6.64	+ 38.2
1990	+ \$ 6.91	+ 18.0
2000	+ \$ 4.45	+ 6.6
2005	+ \$ 1.31	+ 1.6
2006	+ \$ 0.18	+ 0.2
2007	- \$ 0.87	- 0.8
2010	- \$ 4.62	- 4.2
2020	- \$ 21.35	- 11.9
2030	- \$ 41.48	- 16.5

Fairfax County: 1980 – 2030
Summary of Economic
Change: 25-Year Gain

	1980 – 2005	2005 – 2030	
Population	407,900	454,000	11.3%
Jobs	517,200	728,700	40.9%
GCP	\$63.6B	\$170.9B	168.7%

Fairfax County in 2030

Implications of Projected Changes

- Older population, smaller HHs, fewer children, larger gap between rich and poor
- Job growth and changed structure shift workforce to higher skills and educational levels
- Shortage of qualified workers as well as workers to fill support jobs
- County economy increasingly dependent on non-resident workers
- Fairfax is region's primary employment center

Fairfax County in 2030
Increasing Demand on
County Government for

- **Transportation Services**
- **Public Safety**
- **Social Services**
- **Protection of Open Space**
- **Housing Assistance**
- **Infrastructure Capacity**
- **Environmental Protection**

**Fiscal balance shifts tax burden
to non-residential sources**

**Fairfax becomes an Urban
Center...**

A Destination...

**with all of its attendant
challenges and opportunities**